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Optima Italia S.p.A.'s Financing

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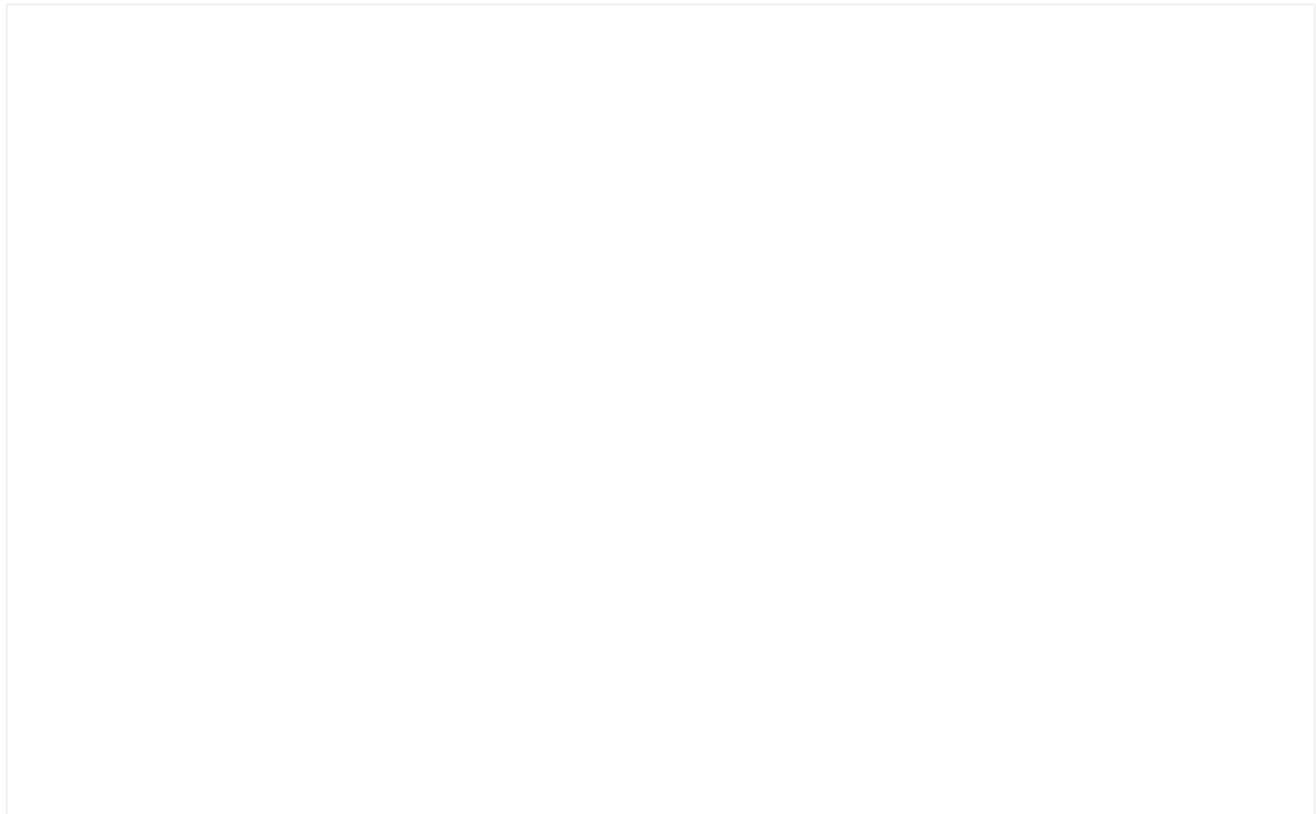
 December 10, 2020 (<https://www.globallegalchronicle.com/optima-italia-s-p-a-s-financing/>)

 Paolo Bossi (<https://www.globallegalchronicle.com/author/europe/>)

Caiazzo Donnini Pappalardo & Associates advised a pool of banks and investors, while Studio Pedersoli assisted Optima Italia S.p.A. in the transaction.



Optima Italia S.p.A. is an Italian Smart Utility active with a unique platform offering services in the energy, telecommunications and insurance sectors in one single and bundling package.



The pool of banks and investors is formed by BNL Gruppo BNP Paribas (also acting as Agent), UniCredit, Banco BPM e BPER Banca, as Arranger and Lenders.

Privacy

Caiazzo Donnini Pappalardo & Associati advised the banks on the deal with a team led by partner Giulio Tognazzi (picture) with the associates Marta Mastroeni and Gabriella Pia del Gaudio.

Studio Pedersoli assisted Optima Italia with a team led by partner Consuelo Citterio alongside associate Caterina Gatto.

Essentia Advisory, with Alberto Arrotta and Simona Collica, acted as debt advisor for Optima Italia.

Involved fees earner: Gabriella Pia del Gaudio – Caiazzo Donnini Pappalardo & Associati (Cdp) (http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60859563); Marta Mastroeni – Caiazzo Donnini Pappalardo & Associati (Cdp) (http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60775156); Giulio Tognazzi – Caiazzo Donnini Pappalardo & Associati (Cdp) (http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60731897); Consuelo Citterio – Pedersoli Studio Legale (http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=2540); Caterina Gatto – Pedersoli Studio Legale (http://www.centrostudipbvpartners.com/os_partner_feed.asp?abb=60810009);

Law Firms: Caiazzo Donnini Pappalardo & Associati (Cdp) (http://www.centrostudipbvpartners.com/os_firm_feed.asp?ats=3450); Pedersoli Studio Legale (http://www.centrostudipbvpartners.com/os_firm_feed.asp?ats=27);

Clients: Banco BPM S.p.A. (http://www.centrostudipbvpartners.com/os_client_feed.asp?cln=38235931); BNL – Gruppo BNP Paribas (http://www.centrostudipbvpartners.com/os_client_feed.asp?cln=559); BPER Banca S.p.A. (http://www.centrostudipbvpartners.com/os_client_feed.asp?cln=434); Optima Italia (http://www.centrostudipbvpartners.com/os_client_feed.asp?cln=38240347); Unicredit S.p.A. (http://www.centrostudipbvpartners.com/os_client_feed.asp?cln=3800);

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